

New Company & Unit Trust Instructions

(Where the company is trustee of the Unit Trust)

Name of Company:

State of Incorporation:

ATF (Name of Trust):

Business Name Exists: Yes / No If yes provide States, Numbers/ABN:

Date of Documents: Leave undated Today's date Future date(enter date)

Register Type: Normal (1" spine) Wide (1.5" spine) Combine Company & Trust PDF Only

Is this a NSW Land Tax Unit Trust (if the trust is buying land in NSW and wishes to claim the land tax threshold)

SMSF In House Asset Trust (this is an optional deed that has special provisions relating to in-house assets)

APPLICANT DETAILS

Applicant Details:

Firm Name:

Contact Person: Phone:

Postal Add: Fax:

Street Add:

Email Address:

Please Deliver to: Street Address / Other:

The applicant hereby accepts full responsibility for any amount payable to CST Corporate Solutions Pty Ltd for the enclosed instructions.

signed: date:

Payment Details: Chq Encl. Chq in Mail Direct Deposit

or Charge our Credit Card: Visa Mastercard Amount:

Card Number: Expiry Date:

name of cardholder signature

Company Addresses:

Registered Office:
 (leave blank if C/- Applicant)

Occupier's name (if the company does not occupy the reg'd office):

Principal Place of Business:
 (leave blank if reg'd office)

Unitholders, Company Officeholders & Members and Consents to Act

I hereby consent to act as a director / secretary / shareholder of the company and provide the following particulars:

Surname: Given Names:

or Coy/Trust Name:

Former Names/ACN:

Joint Unitholder Name:

as Trustee for (if applicable):

Address: Reg'd Off PPOB or

Suburb: State: P/Code

Date of Birth Place of Birth (Town/State/Country):

Director Secretary (if any) Shareholder Unitholder

Number of Shares Held: Number of Units Held:

Signed: Date:

I hereby consent to act as a director / secretary / shareholder of the company and provide the following particulars:

Surname: Given Names:

or Coy/Trust Name:

Former Names/ACN:

Joint Unitholder Name:

as Trustee for (if applicable):

Address: Reg'd Off PPOB or

Suburb: State: P/Code

Date of Birth Place of Birth (Town/State/Country):

Director Secretary (if any) Shareholder Unitholder

Number of Shares Held: Number of Units Held:

Signed: Date:

I hereby consent to act as a director / secretary / shareholder of the company and provide the following particulars:

Surname: Given Names:

or Coy/Trust Name:

Former Names/ACN:

Joint Unitholder Name:

as Trustee for (if applicable):

Address: Reg'd Off PPOB or

Suburb: State: P/Code

Date of Birth Place of Birth (Town/State/Country):

Director Secretary (if any) Shareholder Unitholder

Number of Shares Held: Number of Units Held:

Signed: Date:

Company/Unit Trust Additional instructions for

I hereby consent to act as a director / secretary / shareholder of the company and provide the following particulars:

Surname: Given Names:

or Coy/Trust Name:

Former Names/ACN:

Joint Unitholder Name:

as Trustee for (if applicable):

Address: Reg'd Off PPOB or

Suburb: State: P/Code

Date of Birth Place of Birth (Town/State/Country):

Director Secretary (if any) Shareholder Unitholder

Number of Shares Held: Number of Units Held:

Signed: Date:

I hereby consent to act as a director / secretary / shareholder of the company and provide the following particulars:

Surname: Given Names:

or Coy/Trust Name:

Former Names/ACN:

Joint Unitholder Name:

as Trustee for (if applicable):

Address: Reg'd Off PPOB or

Suburb: State: P/Code

Date of Birth Place of Birth (Town/State/Country):

Director Secretary (if any) Shareholder Unitholder

Number of Shares Held: Number of Units Held:

Signed: Date:

I hereby consent to act as a director / secretary / shareholder of the company and provide the following particulars:

Surname: Given Names:

or Coy/Trust Name:

Former Names/ACN:

Joint Unitholder Name:

as Trustee for (if applicable):

Address: Reg'd Off PPOB or

Suburb: State: P/Code

Date of Birth Place of Birth (Town/State/Country):

Director Secretary (if any) Shareholder Unitholder

Number of Shares Held: Number of Units Held:

Signed: Date: