

SUPERANNUATION FUND INSTRUCTIONS

To CST Corporate Solutions Pty Ltd. You are appointed to act as our agent to procure a Trust Deed and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereunder.

Fund Name: **State of Fund:**.....

Date of Documents: Leave undated Today's date Future date(enter date)

Register Type: (Normal 1" spine) (Wide1.5" spine) PDF only

Applicant Details:

Firm Name:

Contact Person: Phone:

Postal Add: Fax:

Street Add:

Email Address:

Please Deliver to: Street Address Other:

The applicant hereby accepts full responsibility for any amount payable to CST Corporate Solutions Pty Ltd for the enclosed instructions.

signed: date:

Payment Details:

Chq Encl. Chq in Mail Direct Deposit

or Charge our Credit Card: Visa Mastercard Amount:

Card Number: Expiry Date:

name of cardholder signature

CORPORATE TRUSTEE ONLY

Name of Trustee:

A.C.N.

Registered Address: C/- Applicant or

Town: State Postcode

MEMBERS/DIRECTORS/INDIVIDUAL TRUSTEES DETAILS

Name: D.O.B.

Address: as above or

Town: State Postcode

Name: D.O.B.

Address: as above or

Town: State Postcode

Is this person a member of the fund? Yes No (A single member fund may have two trustees/directors of trustee)

Does the fund have anymore members? Yes No If Yes, please continue onto page 2 of our order form.

FUND NAME: Page 2 of 2
 (Only submit this page where the fund has either 3 or 4 members)

Name: D.O.B.
 Address: as above or
 Town: State Postcode

Name: D.O.B.
 Address as above or
 Town: State Postcode

Self Managed Superannuation Fund - Trustee & Member Requirements

	Single Member	2 - 4 Members
Corporate Trustee	Member must be a director Can have 2 nd director but not compulsory 2 nd director can't be an employer of the member unless the 2 nd director is related to member	All members must be directors All directors must be members No member can be an employee of another member unless the members are related
Individual Trustees	Must have two individual trustees Member must be one of the trustees 2 nd trustee can't be an employer of the member unless the 2 nd trustee is related to the member	All members must be trustees All trustees must be members No member can be an employee of another member unless the members are related

For further information visit www.ato.gov.au/super or visit our website www.cst.com.au and click on the superannuation links.

Section 17A of the Superannuation Industry (Supervision) Act 1993 provides the definition of a Self Managed Superannuation Fund.

Please email order form to orders@cst.com.au